



SHANNON

Name of the Issue: Globtier Infotech Limited

1. **Type of issue (IPO/FPO)** IPO
2. **Issue size (Rs crore)** **31.05**
 Fresh Issue (Rs crore) 27.44
 Offer for Sale (Rs crore) 3.61
3. **Grade of issue along with name of the rating agency** Not Applicable
4. **Subscription Level (number of times)** 1.31 times
Note: Ater removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/ blocked, bids rejected under application banked but bid not registered and valid rejections cases from the 'Bid Book'.
Source: Minutes for Basis of Allotment as finalized dated August 29, 2025
5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges** Not Applicable
 i. allotment in the issue Not Applicable
 ii. at the end of the 1st Quarter immediately after the listing of the issue Not Applicable
 iii. at the end of 1st FY Not Applicable
 iv. at the end of 2nd FY Not Applicable
 v. at the end of 3rd FY Not Applicable
6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

(Amount in Rs. Crores)

Parameters	1 st FY (March 31, 2026)	2 nd FY (March 31, 2027) *	3 rd FY (March 31, 2028) *
Income from operations	75.36	Not Available	Not Available
Net Profit for the period	0.90	Not Available	Not Available
Paid-up equity share capital	15.12	Not Available	Not Available
Reserves excluding revaluation reserves	30.54	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

*Note: Based on Consolidated Financial Statements.***Updated: June 06, 2026**

7. Trading status in the scrip of the issuer

The Equity Shares are listed on the SME platform of BSE Limited ("BSE").

The Shares have not been suspended or delisted.

Particulars	Status
i. at the end of 1 st FY (March 31, 2026) *	Frequently Traded
ii. at the end of 2 nd FY (March 31, 2027) #	Not Available
iii. at the end of 3 rd FY (March 31, 2028) #	Not Available

* Basis the trading data from September 02, 2025 (being the listing date) till March 31, 2026

Trading status not available as the relevant financial years have not been completed.

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointment/ Resignation
i. at the end of 1 st FY (March 31, 2026)	Shardul Sangal	Resignation
ii. at the end of 2 nd FY (March 31, 2027) *	Not Available	Not Available
iii. at the end of 3 rd FY (March 31, 2028) *	Not Available	Not Available

* Change in Directors of Issuer not updated as the relevant financial years have not been completed.

9. Status of implementation of project/ commencement of commercial production

Particulars	Status
i. as disclosed in the offer document	Not Applicable
ii. Actual implementation	Not Applicable
iii. Reasons for delay in implementation, if any	Not Applicable

10. Status of utilization of issue proceeds

i. as disclosed in the offer document

(Amount in Rs. Lakhs)

S. No	Particulars	Amount proposed to be funded from the Net Proceeds of the Fresh Issue	Estimated deployment in FY 2025-26
1.	Funding the working capital requirements of the Company	1150.00	1150.00
2.	Repayment/prepayment, in full or part, of certain loans availed by the Company	830.00	830.00
3.	General Corporate Purpose	409.06	409.06
4.	Issue Expenses	355.00	355.00
	Total	2744.06	2744.06

Source: Prospectus dated August 18, 2025

ii. Actual utilization

(Amount in Rs. Lakhs)

S. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilized Amount till March 31, 2026	Unutilized Amount as on March 31, 2026
1.	Funding the working capital requirements of the Company	1150.00	1150.00	NIL
2.	Repayment/prepayment, in full or part, of certain loans availed by the Company	830.00	830.00	NIL
3.	General Corporate Purpose	409.06	409.06	NIL
4.	IPO Issue Expenses	355.00	355.00	NIL
	Total	2744.06	2744.06	

Source: Certificate dated May 28, 2026, issued by Statutory Auditor of the Issuer, Sri Prakash & Co., Chartered Accountants.

iii. Reasons for deviation, if any- Not Applicable



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11. Comments of monitoring agency, if applicable

Particulars	Status
i. Comments on use of funds	Not Applicable
ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
iii. Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12. Price-related data

Designated Stock Exchange : SME Platform of BSE Limited
Issue Price (Rs.) : 72.00
Listing Date : September 02, 2025

Price parameters	At close of listing day (September 02, 2025)	At close of 30 th calendar day from listing day (October 01, 2025)	At close of 90 th calendar day from listing day (November 30, 2025)	As at the end of 1 st FY after the listing of the issue (March 31, 2026)			As at the end of 2 nd FY after the listing of the issue (March 31, 2027)*			As at the end of 3 rd FY after the listing of the issue (March 31, 2028)*		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	54.72	34.50	28.25	14.11	54.72	14.11	Not Available			Not Available		
Index of the Designated Stock Exchange)	80,157.88	80,983.31	85,706.67	71,947.55	85,762.01	71,947.55						
Sectoral Index	Not Applicable											

*Pricing data not disclosed as the relevant period/ financial year has not completed.

Notes:

- (1) 30th and 90th calendar day shall be taken as listing date plus 29 and 89 calendar days respectively.
- (2) Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered.
- (3) High and low prices have been disclosed based on the closing prices of the respective financial year.
- (4) The Company is not part of any Sectoral index.

Updated: June 06, 2026



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13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting Ratio	Name of company	Face Value (in Rs.)	As disclosed in the offer document	At the end of 1 st FY (March 31, 2026)	At the end of 2 nd FY (March 31, 2027) *	At the end of 3 rd FY (March 31, 2028) *
EPS	Issuer:	10	4.86	0.67	Not Available	Not Available
	Peer Group:					
	Dev Information Technology Limited	2	6.61	13.42	Not Available	Not Available
	Satrix Information Security Limited	10	6.27	11.10		
	Industry Avg:		6.44	12.26	Not Available	Not Available
P/E	Issuer:	10	14.81	21.06	Not Available	Not Available
	Peer Group:					
	Dev Information Technology Limited	2	18.17	1.73	Not Available	Not Available
	Satrix Information Security Limited	10	30.86	32.34		
	Industry Avg:		24.52	17.04	Not Available	Not Available
RONW	Issuer:	10	31.55%	2.75%	Not Available	Not Available
	Peer Group:					
	Dev Information Technology Limited	2	21.49%	84.96%	Not Available	Not Available
	Satrix Information Security Limited	10	11.08%	6.75%		
	Industry Avg:		16.29%	45.85%	Not Available	Not Available
NAV per share based on balance sheet (Rs.)	Issuer:	10	17.94	30.19	Not Available	Not Available
	Peer Group:					
	Dev Information Technology Limited	2	30.52	19.40	Not Available	Not Available
	Satrix Information Security Limited	10	53.72	178.63		
	Industry Avg:		42.12	99.01	Not Available	Not Available

Source:

(1) Prospectus dated August 18, 2025

(2) Financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the website of the stock exchanges.

Note: Where the March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered for calculation of ratios.

* Information not updated as the relevant financial years have not been completed.

14. Any other material information

For further updates and information, please refer stock exchange website i.e. www.bseindia.com

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